



American Endowment Foundation

How to Make a Contribution to Your Fund

Preferred Method – to the Investment Account

Cash/Stock in INV account

The Financial Advisor will need to work with their custodian to Transfer/Journal stock or cash to the Investment Account. Please Notify AEF of the transfer by phone call at **888-440-4233** or email to: **fundings@aeffonline.org**

Notify AEF prior to the transfer of assets with gift details by phone call or email

Checks

The Financial Advisor will deposit checks directly to the Investment Account

Secondary Option – to AEF

Checks

Make check payable to: American Endowment Foundation FBO Fund Name and Fund ID

Mail to:

American Endowment Foundation

5700 Darrow Rd., Suite 118

Hudson, OH 44236

ACH or Wire Transfer

Routing# 04 10 00124

Acct# 4244305765

Please indicate the Fund ID, name or account # in the memo field.

Provide these wire instructions to your financial institution:

PNC Bank

ABA Routing #041000124

For Credit to: American Endowment Foundation, Account #4244305765

Notify AEF to expect wire transfer. In order to process properly, AEF will need to know the wire amount, name of the wiring institution, and name of your Donor Advised Fund.

Complex and Retirement Assets

Complex Assets

Contact AEF at **888-440-4233** for details

- Life insurance
- Closely-Held Stock
- Limited partnerships
- LLC units and Real Estate

Retirement Assets

Ask your IRA, 401k or 403B administrator for a change of beneficiary form. Fill out and return, send a copy to AEF at **newdaf@aeffonline.org**

Bequest

Contact your attorney to write or amend your will. **Notify AEF to expect gift.**