



American Endowment Foundation



Jeff Scherer **Vice-President** **Director of Investments**

In his role as Vice President of Investments, Jeff oversees and aggregates the entirety of AEF's investment portfolios for analysis and review. In this capacity, he works with financial advisors and investment managers for those investments held within donor advised funds. He reviews investment policy statements, asset allocation strategies, and risk management & performance review processes for AEF. In addition, he works with advisors to manage complex and illiquid assets within AEF's portfolio.

Office

5700 Darrow Road, Ste. 118
Hudson, OH 44236

Phone

1-888-440-4233

E-mail

jeffscherer@aefonline.org

Jeff brings sixteen years of experience in asset management and portfolio analytics. Jeff has held positions with multi-billion dollar asset management firms in the roles of portfolio analysis, investment risk, performance analysis and trading, with experience in equity, fixed income and derivative securities.

Jeff has a B.A. from Carleton College, and an MBA from the University of North Florida, Coggin College of Business.

Founded in 1993, AEF is an IRS recognized public charity. AEF is the largest independent donor advised fund in the country. AEF was founded to provide personalized solutions and donor focused service. A donor advised fund is an account sponsored by AEF into which a donor is able to make an irrevocable gift of various assets, both liquid and illiquid. The donor recommends grants to qualified charities and nonprofit organizations that the donor desires to support.