Noel Juguilon
VP – Investment Compliance Officer

In his role, he is responsible for review and oversight of the investment policy and the implementation of processes to support it.

A native of Cleveland, OH, Noel has spent much of his career with Wall Street institutions such as Goldman Sachs, Legg Mason (via Citigroup Asset Management), and Deutsche Bank, primarily in the areas of finance and analytics, with experience in financial reporting, process improvement and automation, marketing, operations, product control, audit, and compliance.

Since moving back to Northeast Ohio in 2013, Noel has been active in the community working with different networks and nonprofit organizations, while also taking on finance roles with Robert Half and The MetroHealth Foundation.

Noel graduated from Fordham University with a degree in Finance and earned an MBA in Executive Management from Baldwin Wallace University.

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