



# American Endowment Foundation



## **Terry Terry** **Relationship Manager**

In this role, Terry manages existing financial advisor relationships and develops new advisor relationships. Terry joined the AEF development team in 2020 to “return to my charitable roots”, helping to promote philanthropy within the financial services industry.

Terry began her career at the Huntington National Bank with roles in branch banking and trust administration. She later transitioned to the retirement industry, enjoying business development responsibilities as a regional VP for large insurance companies. Terry retired from Nationwide in 2020 to join AEF. She holds a Bachelor of Science degree from Franklin University.

Founded in 1993, AEF is an IRS recognized public charity. AEF is the largest independent donor advised fund in the country. AEF was founded to provide personalized solutions and donor focused service. A donor advised fund is an account sponsored by AEF into which a donor is able to make an irrevocable gift of various assets, both liquid and illiquid. The donor recommends grants to qualified charities and nonprofit organizations that the donor desires to support.

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